



# 1.4 Million Oz Gold and Growing

FEBRUARY 2026

TSXV: AUAU | OTCQX: AUXXF | FRA: RR7 | [A2Gold.com](https://www.A2Gold.com)

An aerial photograph of a gold mine in a desert landscape. The image shows a large open-pit mine with several yellow excavators and a red drilling rig. A white pickup truck and a black truck are parked near the mine. The background features rolling hills and a blue sky with scattered clouds. The text 'In Nevada's Legendary Walker Lane Gold District' is overlaid on the right side of the image.

In Nevada's  
Legendary  
Walker Lane  
Gold District

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# Disclaimer

This presentation contains forward-looking information and statements, as defined by law including without limitation Canadian securities laws and the "safe harbor" provisions of the US Private Securities Litigation Reform Act of 1995 ("forward-looking statements"), regarding geological interpretations, potential timing and content of exploration programs, receipt of permits or property titles, joint venture agreements, financings, and similar topics. Generally, forward-looking statements can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved".

Forward-looking statements are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of A2 Gold Corp. to be materially different from those expressed or implied by such forward-looking statements. Because forward-looking statements refer to events and conditions that have not yet taken place, they involve inherent risks and uncertainties, and reliance should not be placed on such statements. Some of the risks, uncertainties, and other factors that may cause actual results to be materially different from those expressed or implied by the forward-looking statements may include without limitation the ability to obtain regulatory, shareholder, and security exchange approvals; the ability to satisfy conditions precedent; the ability to obtain applicable exemptions from prospectus and registration requirements in connection with the listing or the issuance of securities of A2 Gold Corp.; the ability to complete milestones; the ability to obtain qualified workers, financing, permits, approvals, and equipment; changes in the commodity and securities markets; decisions respecting whether or not to pursue the transactions made by A2 Gold Corp. or the other parties with which A2 Gold Corp. is interacting; non-performance by contractual counterparties; and general business and economic conditions. Forward-looking statements are also based on a number of assumptions that may prove to be incorrect, which may include without limitation assumptions about: general business and economic conditions; that applicable approvals are obtained; that conditions precedent are satisfied; that exemptions are available and employable by A2 Gold Corp.; that milestones are completed; that qualified workers, financing, permits, approvals, and equipment are obtained; that market conditions continue; that decisions of A2 Gold Corp. and third parties are made that are in line with such forward-looking statements; that contractual counterparties perform their obligations as required; and that A2 Gold Corp. is able to locate sufficient financing for favorable ongoing operations.

The foregoing lists of factors and assumptions are not complete nor exhaustive, and A2 Gold Corp. undertakes no obligation to update any of the foregoing except as required by law. Most of the forward-looking statements contained in this presentation are collected from other disclosure sources of Columbus Gold Corp. and of A2 Gold Corp., including without limitation news releases, information circulars, technical reports, and other regulatory and securities exchange filings. A2 Gold Corp. recommends and expects that you will review the applicable forward-looking statement disclaimer language in such original sources for additional information on the forward-looking statements contained in this presentation.

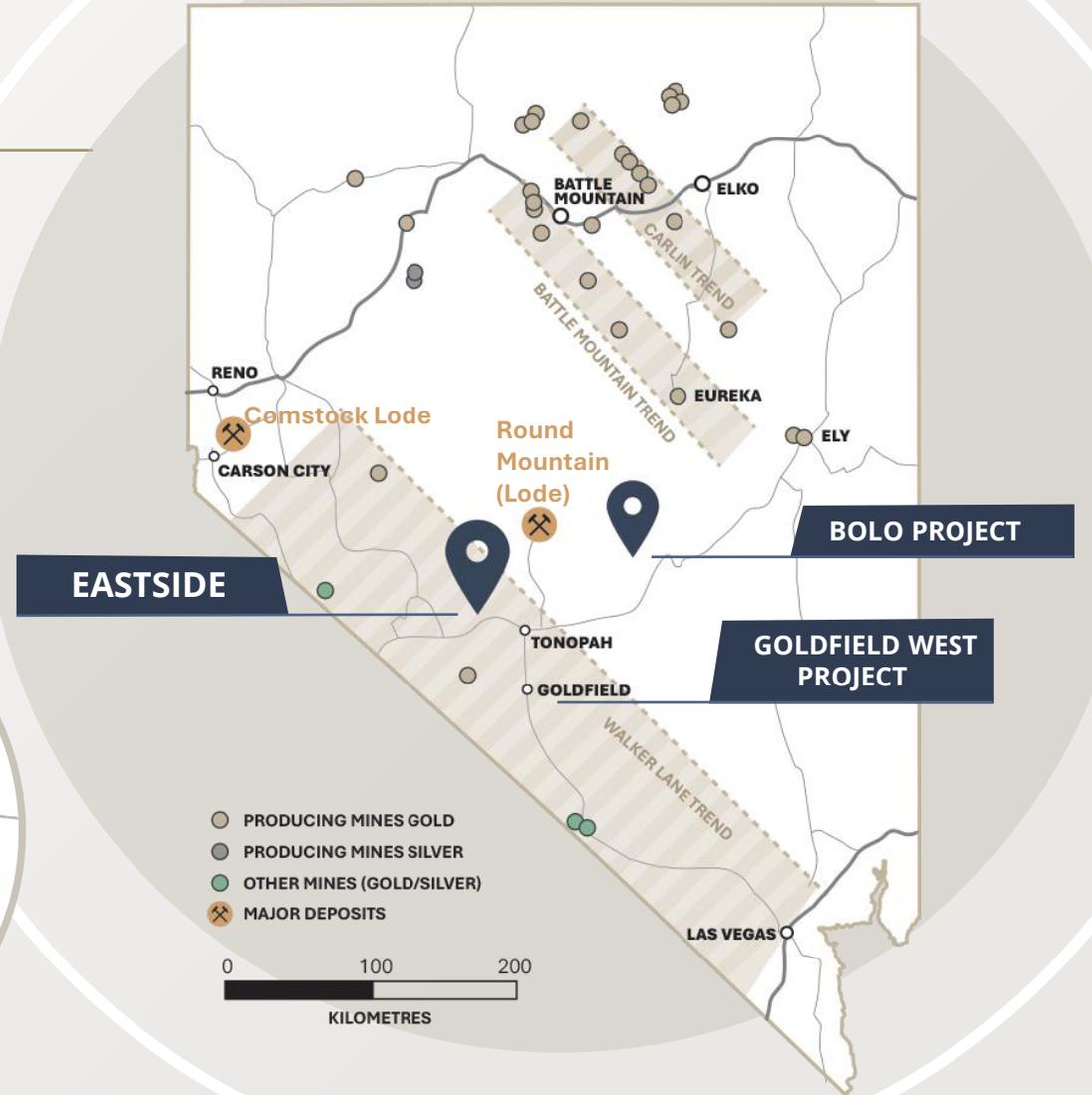
Reference to gold resources are Inferred Resources. Please see NI 43-41 entitled Updated Resource Estimate And NI 43-101 Technical Report, Eastside and Castle Gold-silver Property, Esmeralda County, Nevada July 30, 2021.

**WE ARE IN ONE OF THE BEST MINING JURISDICTIONS IN THE WORLD**

# Nevada's New Mining Renaissance

5<sup>th</sup> largest gold producing region in the world – not only gold but copper, zinc, molybdenum, cobalt and silver

Majors working in Nevada include Kinross, Centerra, Anglo Gold, Agnico Eagle, Newmont and Barrick



# Our Strategic Partner in Nevada

## STRATEGIC PARTNERSHIP

Kinross Gold owns a 9.9% stake in A2Gold and is a valued strategic advisor. Kinross has invested in various stages of A2's exploration programs

Kinross forms part of the A2Gold Technical Committee and meets at least once per quarter, sharing information across our projects

Kinross' Round Mountain Mine, the largest open pit gold mine in the world, is across the valley from Eastside with similar geological characteristics

Kinross and A2Gold share various technical personnel between projects



**CAPITAL STRUCTURE**

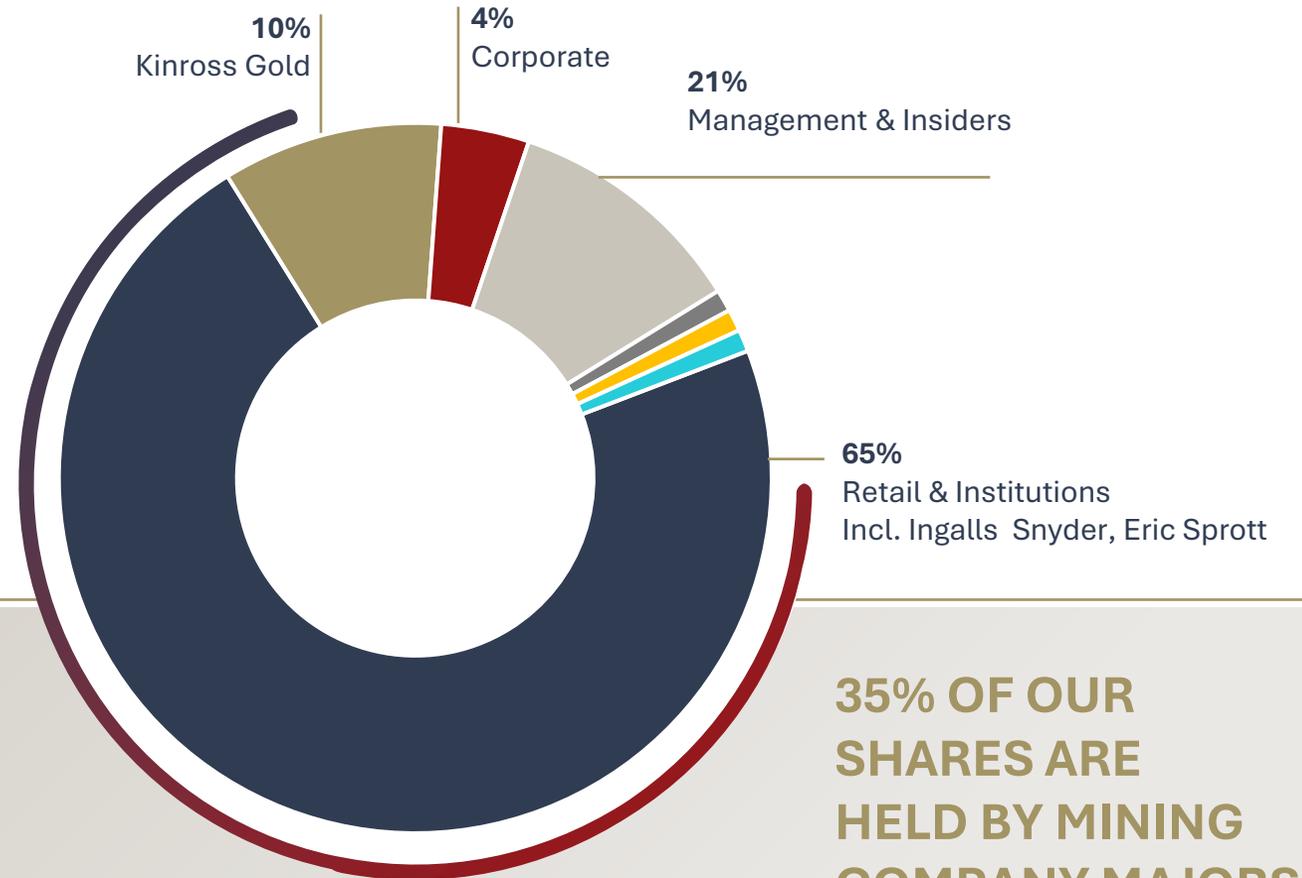
# Strong Shareholder Base

TSXV:  
**AUUAU**

OTCQX:  
**AUXXF**

January 2026

Common Shares	95,126,145
Warrants	21,921,785 11.1 mm @ \$.28 June 26, 2026 11.1 mm @ \$0.70 March 5, 2027
Options	4,018,334
RSUs	2,290,000
<b>Fully Diluted</b>	<b>123,356,263</b>



**35% OF OUR SHARES ARE HELD BY MINING COMPANY MAJORS AND INSIDERS**

# Strong Management Team & Board

A team that has made numerous discoveries and has put into production over 8 mines in the State of Nevada



**Norm Pitcher**  
**Chairman & Director**

- Former President of Eldorado Gold
- Current Director of Ensign Minerals
- Former CEO & President of Mirasol Resources
- B.S. in Geology



**Peter Gianulis**  
**CEO & Director**

- Former Partner of Salomon Brothers Hedge Fund Group
- Manager of Carrelton Asset Management
- 6 exits over 20 years including Hathor Exploration, CGA Mining and Northern Orion
- M.B.A. Cornell University with B.S. University of California at San Diego



**Sean McGrath**  
**CFO**

- 20+ years experience in financial and capital markets in Canada
- Former CEO of Oregon Energy



**Shawn Nichols**  
**Director**

- 30+ yrs experience including Sr. Investment Counsel & Assistant Corporate Secretary of Citibank Canada
- Former Director of Capital Markets – Scotia Bank
- Member of Law Society of Upper Canada



**Javier Reyes**  
**Director**

- Led turn-around of Luca Mining in 2020-Present
- Founded Antares Capital and Credipresto. Former CEO of Accendo Banco
- Executive M.B.A. from Harvard University
- B.A. and Masters in Economics and Finance from ITAM (Mexico)

# Technical Excellence



## Expertise, Collaboration and Vision

Most experienced geological team in Nevada

### IN-HOUSE TEAM

**Norm Pitcher**  
Chair, Director

**John Marma**  
VP Exploration

**Gabe Kassos**  
Chief Geologist

**Andy Wallace**  
Head Geologist

**Pete Chapman**  
Sr. Geologist

**Jon Vinson**  
Exploration Manager

### The A2 Team

Successful explorers and mine builders

Our robust technical team is composed of professionals whose skills span multiple disciplines—geology, geophysics, engineering, environmental science, metallurgy, automation, and information technology and a proven successful exploration and development track record

### OTHER PARTNERS

**Kinross Gold**  
One of the largest gold companies in the world

**Dahrouge**  
An industry-recognized geoscience team

### Collaboration

Working with the best in the industry

Kinross is a senior gold mining company with a diverse portfolio of mines and projects in the US, Canada, Brazil, Chile, and Mauritania. Its Round Mountain project in Nevada is on trend with A2's Eastside project

Dahrouge provides technical consulting and assistance including updating and maintaining all geological models and data

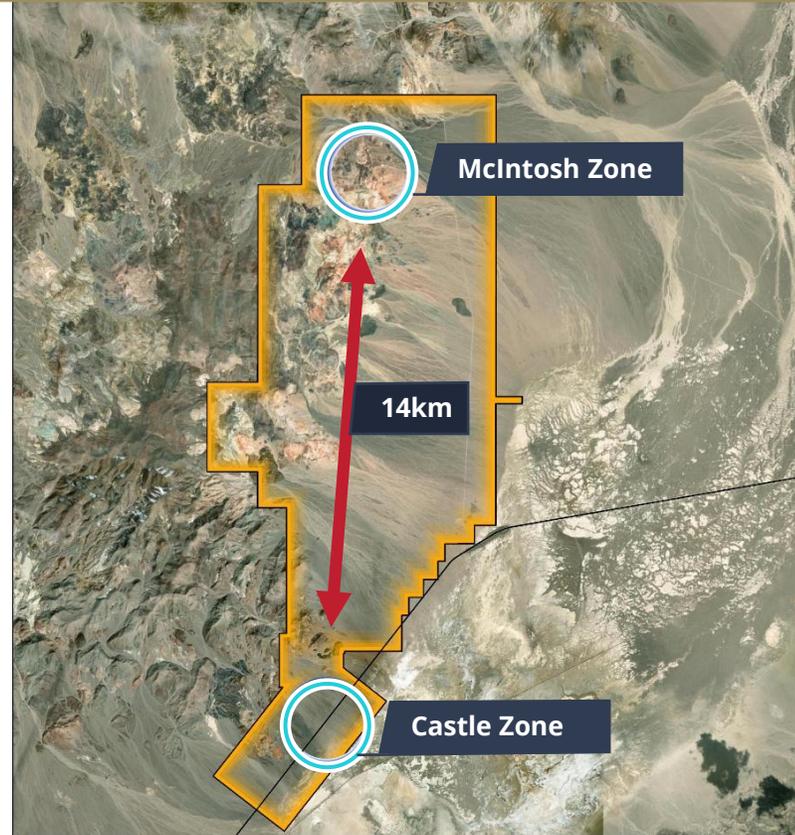
FLAGSHIP ASSET

# Eastside Project

100%  
Owned

92 km<sup>2</sup>  
Project area

Contains inferred resources of:  
**1.4 million oz gold**  
**8.8 million oz silver**  
with material resource upside



**Two identified resource areas** known as the McIntosh zone and the Castle Zone – 70,000 metre drill database

**World-class infrastructure** with water wells, electricity, highways and skilled labor force

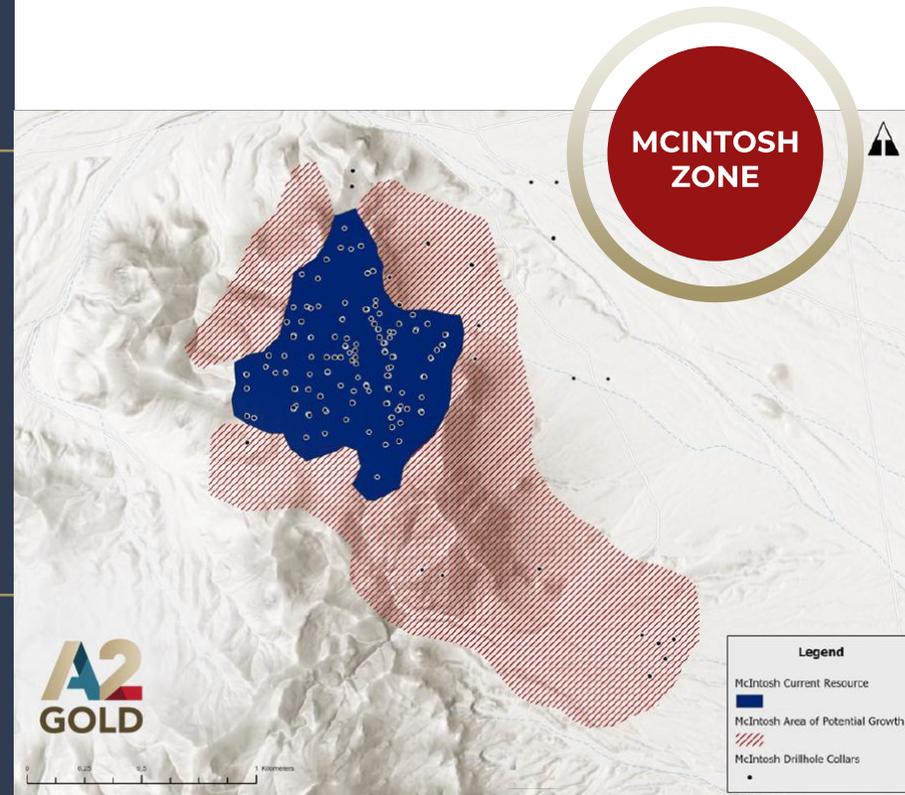
**Oxide deposit** amenable to open-pit heap-leach mining (per NI43-101)

Significant expansion potential throughout Eastside district - **less than 18% of Eastside has been tested**

**Exciting new high-grade zone discovered** below proposed pit shell - potential combination open pit/underground development

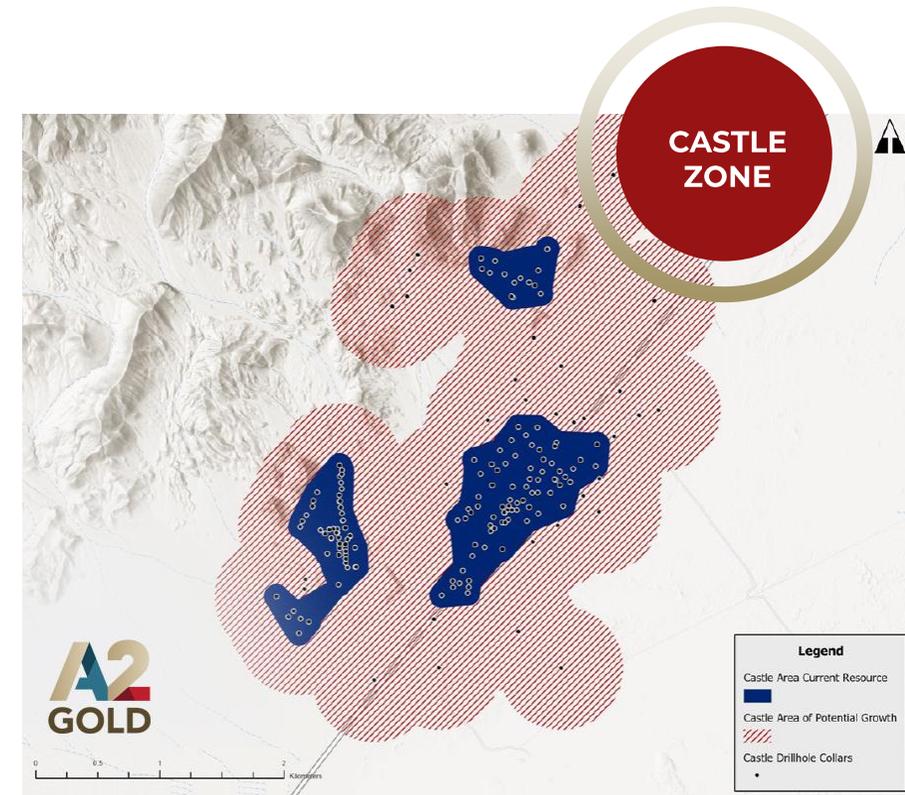
**30,000 METRE DRILL PROGRAM UNDERWAY**

# One of the most exciting new gold/silver discoveries in the region



High Grade Zone discovered in late 2021:  
**Hole 243 – 2.6 g/t over 148 m**  
(including 21.9 g/t over 14m)  
**Hole 239 – 39 g/t over 3m** at bottom of hole  
**Hole 245 – 3.4 g/t over 15.2m**

Gold and silver deposit defined over 1.5 km in a north-south direction, 700m wide (east-west) and 500m in vertical extent.

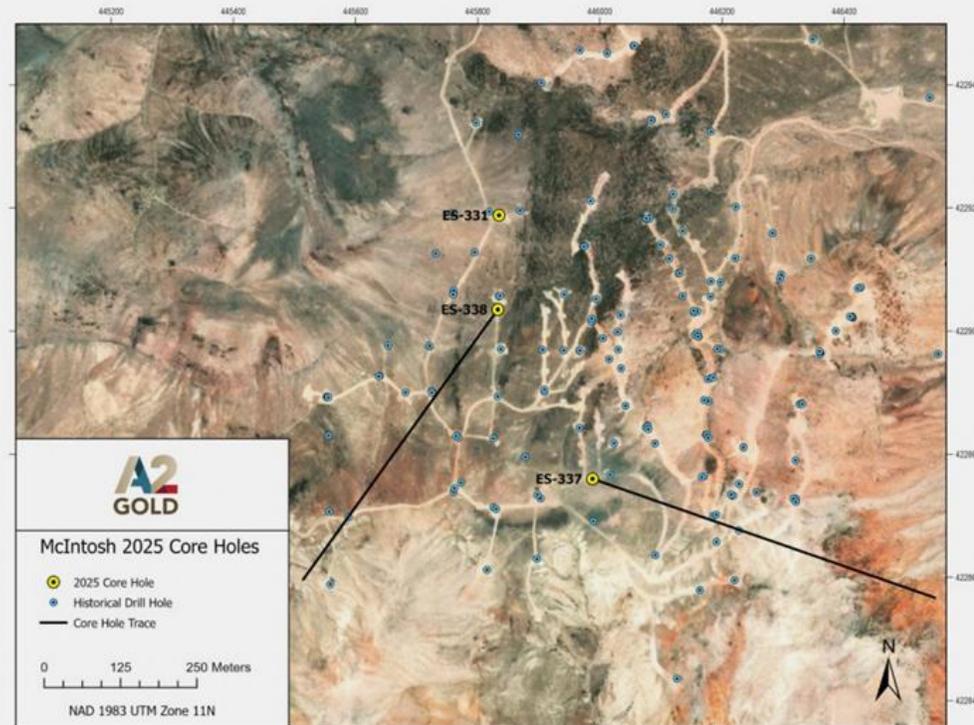
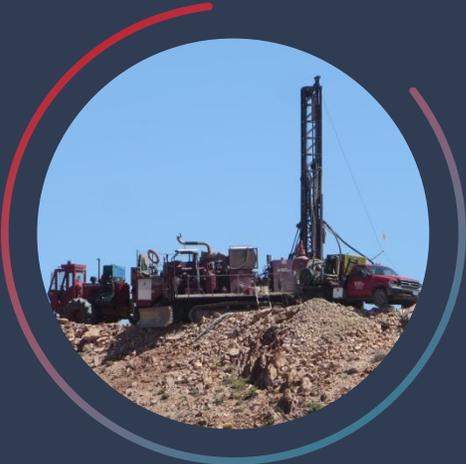


The Castle Zone lies at the south end of the Eastside Project and contains the abandoned Boss Mine and the undeveloped Boss, Berg, Black Rock and Castle Deposits

With the significant silver discovered in recent drilling, silver will play an important role in the future development of Castle

# Eastside Project

## 2025 DRILL RESULTS



## Highlights

- Results from three recently completed core drill holes, continue to demonstrate the scale, continuity, and resource growth potential of the Eastside mineral system
- **2.9 g/t Au and 9.8 g/t Ag over 20 metres** (starting at 430m)
- ES-331 and ES-338 showed significant and consistent mineralization in the holes
- **1.14 g/t Au and 16.3 g/t Ag over 16.8 metres** (from 352 metres), including 5.0 g/t Au and 26.4 g/t Ag over 3.1 metres (from 358 metres).
- Gold and silver mineralization was extended down to 480 metres vertical depth

# Eastside Project

## 2026 DRILLING



30,000-metre RC drill program underway, with 3 main goals:

1. Infill drilling at McIntosh with the goal of increasing grade and ounces with the goal at Castle is connect existing sub-zones
2. Step-out drilling at both McIntosh and Castle to expand the mineralized footprint
3. Testing high-priority exploration targets generated from our recently completed, project-wide geophysics program.



**MAJOR  
CATALYSTS  
AHEAD**

# Our Next Steps

Expand existing resources, further explore high grade potential, explore numerous additional targets and advance Eastside to PEA level and beyond

2,000 metre DDH  
drill program on  
deeper high  
grade gold zone

30,000 metre  
RC Exploration  
& Expansion  
Drilling

Expansion drilling  
ongoing  
(2025-2026)

2025

2026

Financing &  
strategic planning  
for upcoming  
technical programs

Property-wide  
geophysics  
program

Updated NI 43-  
101 resource  
estimate

Publish PEA on  
Castle and  
McIntosh



# There's more in our portfolio

A2GOLD HAS TWO OTHER PROJECTS IN  
HIGHLY SOUGHT AFTER DISTRICTS AND  
TRENDS IN NEVADA

We have a  
highly attractive  
project  
inventory



## Goldfield West

- 100% ownership
- Located in Walker Lane Trend in the Historical Goldfields District – next to one of the highest-grade deposits ever mined in the US
- Near Centerra's Gemfield Mine and Kinross Montezuma Project
- Significant geophysical work conducted
- Future work programs being planned

## Bolo

- 100% ownership
- Within the famous Carlin Trend
- Proximity to Round Mountain
- Over 10,000m of historical drilling
- Discovery made in 2016
- Future work programs being planned

# Key Takeaways

**Explore  
Expand  
Monetize**



Our flagship Eastside Project is **highly underexplored** and offers enormous blue-sky opportunity



A growing **gold/silver resource base** with significant expansion potential



Updated NI 43-101 resource reports and **Preliminary Economic Assessment** studies contemplating future development



**Solid shareholder base** with both strategic and institutional investors



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# Thank You