



A Calu Group Company

1.4 Million Oz Gold and Growing



In Nevada's Legendary Walker Lane Gold District



A2Gold has a pipeline of top gold and silver exploration projects in Nevada. Eastside, our flagship project, is an advanced exploration property near the town of Tonopah, Nevada.



FLAGSHIP ASSET HIGHLIGHTS

Eastside Project

GOLD 1.4 Moz	SILVER 8.8 Moz
------------------------	--------------------------

Inferred resources with material upside potential

100% OWNED

92 km² PROJECT AREA

Nevada, USA

LOCATED IN THE 5TH LARGEST GOLD PRODUCING REGION IN THE WORLD - NOT ONLY GOLD BUT COPPER, ZINC, MOLYBDENUM, COBALT AND SILVER

Two identified resource areas known as the McIntosh zone and the Castle Zone – 70,000 meter drill database

World-class infrastructure with water wells, electricity, highways and skilled labor force

Oxide deposit amenable to open-pit heap-leach mining (per NI43-101)

Significant expansion potential throughout Eastside district - **less than 18% of Eastside has been tested**

Exciting new high-grade zone discovered below proposed pit shell – potential combination open pit/underground development

2026 Exploration: 30,000 metre drill program set to begin early Q1. The largest drill program in the history of the company



We are in one of the best mining jurisdictions in the world

Explore
Expand
Monetize

Led by a team that has made numerous discoveries and brought 8 Nevada mines into production

FLAGSHIP ASSET DETAILS

Eastside Project

Location	Walker Lane Gold Trend, Nevada, USA
Ownership	100%
Status	Advanced Exploration Development permitting underway
Key Targets	2 key targets: McIntosh and Castle Numerous additional targets identified
Mineralization Deposits formed during the Miocene time	Low-sulfidation, mostly oxidized, epithermal gold-silver system dominantly hosted within Tertiary volcanic rocks: rhyolite in the McIntosh area and andesite in the Castle area
Inferred Resources @ 0.15 g/t cutoff*	McIntosh: 61,730,000 t @ 0.55 g/t Au and 4.4 g/t Ag containing 1,090,000 oz Au and 8,700,000 oz Ag Castle: 19,986,000 t @ 0.49 g/t Au containing 314,000 oz Au
Processing	Amenable to heap leach
Mine Type	Open pit with possible high-grade underground combination
Infrastructure	Nearby historical Boss mine Access to national power grid Water access Paved and gravel road Skilled mining, industrial construction and engineering labor and services, mining equipment and supplies, are available for small- and large-scale projects
2026 Exploration	2,000 metre diamond core drilling in 3 holes – completed, results demonstrate the scale, continuity, and resource growth potential. Results include <ul style="list-style-type: none"> • 2.9 g/t Au and 9.8 g/t Ag over 20 metres • 1.14 g/t Au and 16.3 g/t Ag over 16.8 metres 30,000 metre reverse circulation drilling – expected to begin early Q1 2026
Metallurgy	Early tests indicated good recovery (up to 90+) and represent a reasonable prospect for economic extraction (70%+ Au recoveries through heap-leach)
PEA	Targeting completion in 2026

* See website for NI 43-101 report dated July 30, 2021

Majors working in Nevada include Kinross, Centerra, Anglo Gold, Agnico Eagle, Newmont and Barrick

Management & Directors

Norm Pitcher
Chairman & Director

Peter Gianulis
CEO & Director

Sean McGrath
CFO

John Marma
VP Exploration

Javier Reyes
Director

Shawn Nichols
Director

Our Strategic Partner in Nevada

KINROSS

Kinross Gold owns a 9.9% stake in A2Gold and is a valued strategic advisor. Kinross has invested in various stages of A2's exploration programs

Kinross forms part of the A2Gold Technical Committee and meets at least once per quarter, sharing information across our projects

Share Structure as of January 14, 2026

TSXV: AUAU OTCQX: AUXXF FRA: RR7

Common Shares O/S:	95,126,145
Warrants O/S:	21,921,785
Options O/S:	4,508,334
RSUs O/S:	3,410,000
Fully Diluted Shares O/S:	124,966,263



2026 Exploration Program

30,000 meter diamond core and RC drill program within McIntosh and Castle Zones and additional exploration targets

Property-wide geophysical and structural mapping initiative

Numerous new high priority targets identified

Exploration campaign designed to expand our existing resources and to target high grade extensions as well as new discovery zones

Update NI 43-101 technical report

AMERICAN GOLD